

BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Regd. Office: The Grand Plaza, Plot No. 2, Nelson Mandela Road, Vasant Kunj – Phase – II, New Delhi –110 070

Correspondence Address: 37, Community Center, Basant Lok, Vasant Vihar, New Delhi – 110 057

Phone: 011 – 47619310; Fax: 011 – 26152453; Website: www.bahadurchandinvestments.com

e-mail: info.bcipl@gmail.com; CIN: U65921DL1979PTC331322; PAN: AAACB6706F

Date:08.09.2023

Asst. Vice President, Listing Deptt.,
National Stock Exchange of India Ltd.

Exchange Plaza, Plot C-1, Block G,

Bandra Kurla Complex,

Bandra (E),

MUMBAI - 400 051

Scrip Code: BCIPL

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Non-Convertible Debentures (NCDs)- Bahadur Chand Investments Private Limited

Dear Sir/ Madam,

We wish to inform you that the Board of directors of the Company in their meeting held on September 08, 2023 has passed inter alia, the Allotment of 50,000 (Fifty Thousand) Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures (NCDs) of a Face Value of INR 1,00,000/- (Rupees One Lakh Only) Each, of an aggregate Nominal Value of INR 500,00,00,000 (Rupees Five Hundred Crore) on a Private Placement basis.

The details of the NCDs are enclosed as an **Annexure-I** to this intimation.

Kindly take the same on your records.

Thanking You,

For Bahadur Chand Investments Private Limited

Ankit Sharma

Company Secretary & Chief Compliance Officer

Membership no.: A66940

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Annexure-I

Security Name	9.25% Bahadur Chand Investments Private Limited Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures 2027.
Series	BCIPL Series 009
Issuer	Bahadur Chand Investments Private Limited
Type of Instrument	Non-convertible Debentures
Nature of Instrument	Unsecured
Mode of Issue	Private Placement
Rating of the Instrument	ICRA AA with Stable outlook
Issue Size	INR 500,00,00,000/- (Rupees Five Hundred Crore only)
Coupon Rate	9.25% per annum payable annually
Coupon Payment Frequency	The Coupon shall be payable annually and on redemption dates
Coupon Type	Fixed
Tenor	4 years
Date of Allotment	08/09/2023
Redemption Date	08/09/2027
Redemption Amount	INR 1,00,000 (Rupees One Lakh) per Debentures plus accrued Coupon if any and other payments required to be made in terms of the Debenture Trust Deed
Redemption Premium/Discount	None
Issue Price	INR 1,00,000 (Rupees One Lakh) per Debentures
Face Value	INR 1,00,000 (Rupees One Lakh) per Debentures