

BAHADUR CHAND INVESTMENTS PRIVATE LIMITED

Regd. Office: The Grand Plaza, Plot No. 2, Nelson Mandela Road, Vasant Kunj – Phase – II, New Delhi –110 070

Correspondence Address: 37, Community Center, Basant Lok, Vasant Vihar, New Delhi – 110 057

Phone: 011 – 47619310; Fax: 011 – 26152453; Website: www.bahadurchandinvestments.com

e-mail: info.bcipl@gmail.com; CIN: U65921DL1979PTC331322; PAN: AAACB6706F

Date: 09.02.2024

Asst. Vice President, Listing Deptt.
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to the provisions of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the statement of utilization of issue proceeds.

Request you to kindly take the same on your records.

Thanking you,

For Bahadur Chand Investments Private Limited

Ankit Sharma
Company Secretary & Chief Compliance Officer
Membership No. A66940
Encl.: As above

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A. Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|--------------|---|--------------------|-----------------------|----------------|----------------|-------------------------|--|-----------------|
| Bahadur Chand Investments Private Limited | INE087M08050 | Private Placement | Unsecured NCD | 02-03-2020 | 6,500,000,000 | 6,500,000,000 | No | NA | NA |
| | INE087M08068 | Private Placement | Unsecured NCD | 09-03-2020 | 10,500,000,000 | 10,500,000,000 | No | | |
| | INE087M08092 | Private Placement | Unsecured NCD | 08-09-2023 | 5,000,000,000 | 5,000,000,000 | No | | |

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable

| Particulars | Remarks |
|---|---------|
| Name of listed entity | |
| Mode of fund raising | |
| Type of instrument | |
| Date of raising funds | |
| Amount raised | |
| Report filed for quarter ended | |
| Is there a deviation/ variation in use of funds raised? | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | |
| If yes, details of the approval so required? | |
| Date of approval | |

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| | | | | | | |
|---|-------------------------|---------------------|-----------------------------|----------------|-------------------------------------|-----------------|
| Explanation for the deviation/ variation | | | | | | |
| Comments of the audit committee after review | | | | | | |
| Comments of the auditors, if any | | | | | | |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | |
| | | | | | | |
| Original Object | Modified Object, if any | Original allocation | Modified allocation, if any | Funds utilized | Amount of deviation for the quarter | Remarks, if any |
| | | | | | | |
| Deviation could mean: Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |
| Name of signatory: Ankit Sharma Designation: Company Secretary & Chief Compliance Officer Date: 09.02.2024 | | | | | | |